



WEEKLY AGRICULTURAL REPORT



MARCH 5, 2020



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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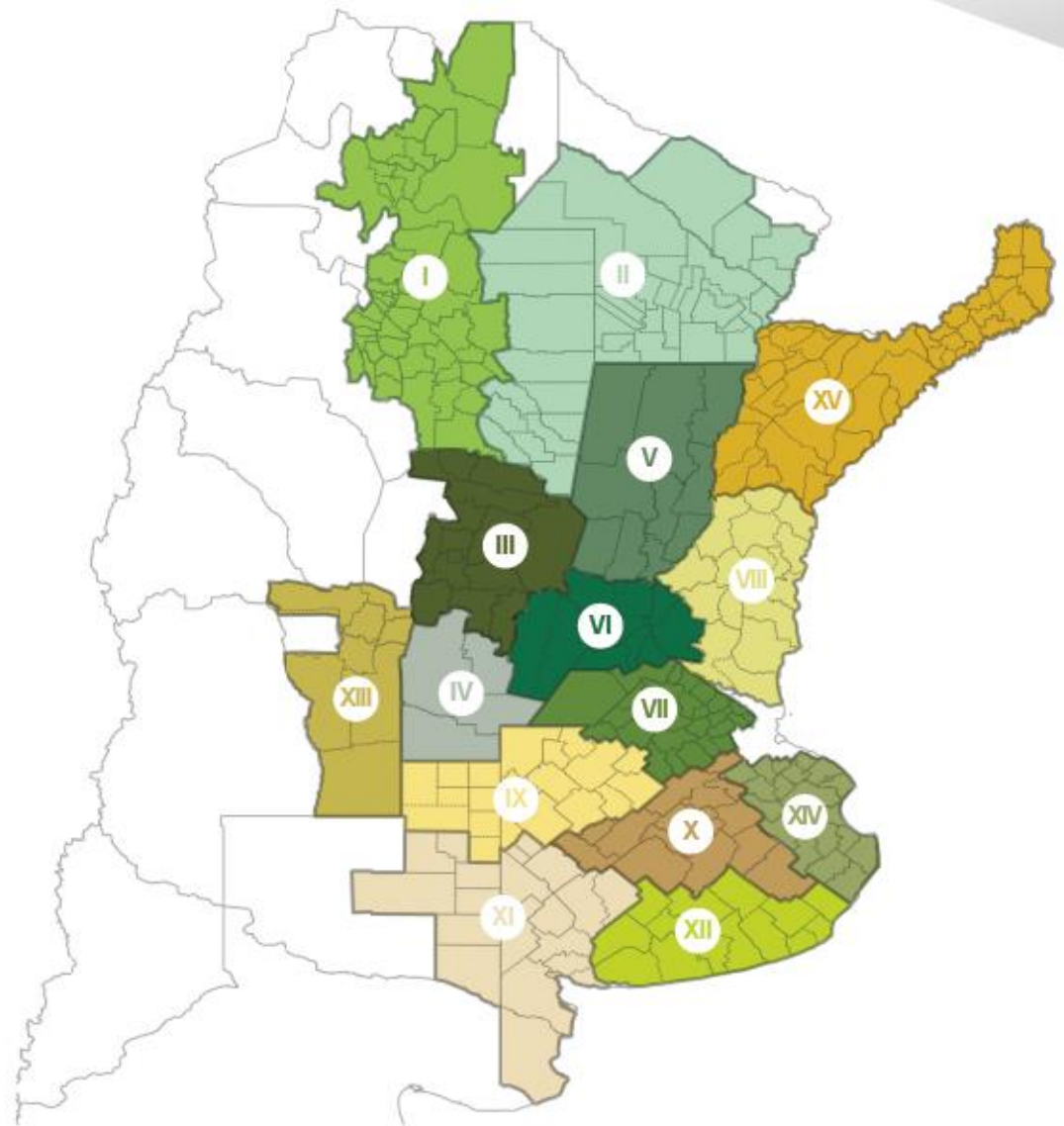
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

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## AGRICULTURAL WEATHER OUTLOOK: MARCH 5 TO 11, 2020: HEAT WAVE AND SCARCE PRECIPITATIONS

Most part of the current perspective will be affected by tropical winds, hindering the advance of a storm front. For this reason, only at the beginning of perspective lows will remain moderate. Later on, temperatures will increase to levels above normal for this time of year. Tropical winds will bring an intense dry heat wave to most part of the agricultural area. Towards the end of the perspective, the entry of the storm front, which in its initial stage will be of little activity, will bring precipitations to the NOA region and the south of the Pampas region.

## SOYBEAN

Lack of rainfalls and high temperatures negatively impact on the crop condition. No improvement is in the forecast for the coming days. Although soybeans are 96% planted under an adequate/ideal moisture condition, thus leading us to increase our projections, the current atmospheric situation is stressing the crop at a critical stage of yield definition. Under this scenario, our estimate of 54.5 M tons becomes the ceiling projection for the current season. We rule out further upward adjustments.

## CORN

Since our last report, corn harvest has expanded at a good pace into the center of the national agricultural area. To date, corn is 2.7% harvested out of the 6.3 M hectares planted this season. Under this scenario, we maintain our final production estimate at 50 M tons, down 1.2 % YoY (Production 2018/19: 50.6 M tons).

## SUNFLOWER

Harvest is almost complete in the north and center of the agricultural area. Fieldwork has just begun in the provinces of San Luis, La Pampa and Buenos Aires, reaching only 12% of progress. At a national level, sunflower is 43.6 % harvested with a YoY delay of -1.5 percentage points. The national average yield is 2.17 T/H. Current production is estimated at 1.5 M tons. We maintain our final production estimate at 3.4 M tons.

## GRAIN SORGHUM

Since our last report, sorghum harvest has expanded into the center of the agricultural area. Most of the progress was observed in the provinces of Entre Rios and Santa Fe. To date, harvest is 2.5 % complete out of a final area of 750,000 hectares, up 2.8 % YoY (Area season 2018/19: 730,000 Hectares). Current yields remain above the regional averages. We maintain our final production estimate at 2.5 M tons for the current season.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SOYBEAN

2019/20 Season

As of: Mar. 4, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NWA	1.010.000	950.000	100,0	950.000
II	NEA	1.380.000	1.540.000	100,0	1.540.000
III	NCnt Cba	1.860.000	1.860.000	100,0	1.860.000
IV	S Cba	1.660.000	1.665.000	100,0	1.665.000
V	NCnt SFe	1.130.000	1.168.000	100,0	1.168.000
VI	North Belt	2.350.000	2.410.000	100,0	2.410.000
VII	South Belt	2.135.000	2.304.000	100,0	2.304.000
VIII	ECnt ER	1.120.000	1.200.000	100,0	1.200.000
IX	N LP-W BA	1.950.000	1.954.000	100,0	1.954.000
X	Cnt BA	840.000	706.000	100,0	706.000
XI	SW BA-S LP	470.000	365.000	100,0	365.000
XII	SE BA	920.000	753.000	100,0	753.000
XIII	SL	280.000	237.000	100,0	237.000
XIV	Cuenca Sal	215.000	208.000	100,0	208.000
XV	Others	80.000	80.000	100,0	80.000
<b>TOTAL</b>		<b>17.400.000</b>	<b>17.400.000</b>	<b>100,0</b>	<b>17.400.000</b>

# CORN

2019/20 Season

As of: Mar. 4, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	-	357.000	-	-	-	
II	NEA	630.000	-	630.000	-	-	-	
III	NCnt Cba	900.000	-	900.000	-	-	-	
IV	S Cba	792.000	-	792.000	-	-	-	
V	NCnt SFe	234.000	1.500	232.500	14,3	33.216	78,3	260.076
VI	North Belt	670.000	2.500	667.500	8,5	56.457	98,0	553.279
VII	South Belt	540.000	1.850	538.150	5,6	30.021	95,5	286.705
VIII	ECnt ER	320.000	2.500	317.500	16,2	51.375	73,1	375.767
IX	N LP-W BA	665.000	-	665.000	-	-	-	-
X	Cnt BA	327.000	-	327.000	-	-	-	-
XI	SW BA-S LP	165.000	-	165.000	-	-	-	-
XII	SE BA	233.000	-	233.000	-	-	-	-
XIII	SL	325.000	-	325.000	-	-	-	-
XIV	Cuenca Sal	112.000	-	112.000	-	-	-	-
XV	Others	30.000	100	29.900	5,0	1.495	63,0	9.419
<b>TOTAL</b>		<b>6.300.000</b>	<b>8.450</b>	<b>6.291.550</b>	<b>2,7</b>	<b>172.564</b>	<b>86,1</b>	<b>1.485.245</b>

# SUNFLOWER

2019/20 Season

As of: Mar. 4, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	305.000	15.000	290.000	100,0	290.000	19,9	577.459
III	NCnt Cba	5.500	500	5.000	100,0	5.000	20,2	10.084
IV	S Cba	20.500	1.200	19.300	80,0	15.440	22,8	35.138
V	NCnt SFe	230.000	6.000	224.000	100,0	224.000	22,7	509.328
VI	North Belt	10.000	900	9.100	100,0	9.100	23,8	21.668
VII	South Belt	8.500	700	7.800	100,0	7.800	23,4	18.236
VIII	ECnt ER	7.500	400	7.100	84,0	5.964	20,4	12.154
IX	N LP-W BA	120.500	500	120.000	17,0	20.400	23,8	48.645
X	Cnt BA	61.500	200	61.300	11,0	6.743	24,1	16.238
XI	SW BA-S LP	331.000	800	330.200	13,3	44.016	22,3	98.287
XII	SE BA	379.000	1.000	378.000	11,3	42.525	27,0	114.818
XIII	SL	18.000	200	17.800	15,0	2.670	18,0	4.806
XIV	Cuenca Sal	95.000	50	94.950	5,0	4.748	25,0	11.869
XV	Others	8.000	700	7.300	100,0	7.300	17,1	12.503
<b>TOTAL</b>		<b>1.600.000</b>	<b>28.150</b>	<b>1.571.850</b>	<b>43,6</b>	<b>685.705</b>	<b>21,7</b>	<b>1.491.233</b>



## SORGHUM

2019/20 Season

As of: Mar. 4, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	22.000	-	22.000	-	-	-	
II	NEA	198.000	150	197.850	2,0	3.957	11.871	
III	NCnt Cba	70.000	-	70.000	-	-	-	
IV	S Cba	25.000	-	25.000	-	-	-	
V	NCnt SFe	135.000	500	134.500	7,0	9.415	37.660	
VI	North Belt	25.000	150	24.850	4,0	994	7.455	
VII	South Belt	14.000	160	13.840	4,0	554	3.875	
VIII	ECnt ER	60.000	500	59.500	7,0	4.165	15.827	
IX	N LP-W BA	36.000	-	36.000	-	-	-	
X	Cnt BA	9.000	-	9.000	-	-	-	
XI	SW BA-S LP	72.000	-	72.000	-	-	-	
XII	SE BA	8.000	-	8.000	-	-	-	
XIII	SL	40.000	-	40.000	-	-	-	
XIV	Cuenca Sal	23.000	-	23.000	-	-	-	
XV	Others	13.000	-	13.000	-	-	-	
<b>TOTAL</b>		<b>750.000</b>	<b>1.460</b>	<b>748.540</b>	<b>2,5</b>	<b>19.085</b>	<b>40,2</b>	<b>76.688</b>